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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

New Momentum International Limited
(incorporated in the British Virgin Islands with limited liability)

U.S.\$88,000,000 8.50 per cent. Guaranteed Bonds due 2023
(the “Bonds”, Stock Code: 40746)

Unconditionally and Irrevocably Guaranteed by

Goho Asset Management Co., Ltd.
(國厚資產管理股份有限公司)
(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CCB International ABC International Haitong International Guoyuan Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 June 2021. The listing and permission to deal in the Bonds is expected to become effective on 2 July 2021.

Hong Kong SAR, 30 June 2021

As at the date of this announcement, the sole director of New Momentum International Limited is Mr. Sheng Pengcheng. As at the date of this announcement, the directors of Goho Asset Management Co., Ltd. are Mr. Li Houwen, Mr. Chen Mo, Mr. Wang Le, Ms. Yang Ning, Mr. Chen Yong, Ms. Chan Yuek Wa, Ms. Xu Shuping, Mr. Wangkai, Mr. Liu Zhiying, Mr. Jiang Tengfei, Mr. Xu Jinliu, Mr. Wang Dong, Mr. Chen Yongjian, Mr. Qian Cheng and Mr. Pan Qiang.